



JADE

Bp Premier Medicare Online Claiming Setup for Single Location

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Last updated: July 2018

Intended for usage with Bp Premier version Jade SP1 and later. Some features in this User Manual may be available only in versions later than Jade.

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Set up Online Claiming for single Minor ID

You must set up online claiming to process Medicare patient claims. The following instructions describe how to set up online claiming if your practice uses a **single Minor ID**. This usually means your practice has only one location.

If your practice or organisation has multiple Minor IDs registered with Medicare, the configuration process will be slightly different.

IMPORTANT If you are using another management package that uses Online Claiming, you will need to finalise and receipt all claims in that package **before** configuring Bp Premier for Online Claiming. Medicare Online Claiming can only operate from one software package at a time.

If you changed to Bp Premier from another billing package

If you recently changed from another billing package, your practice will most likely not have the correct Medicare components installed on your system. Before you continue with the configuration, check the following:

1. Check that you have Bp Premier version 1.7.0.500 or higher installed. From the main menu, click **Help > About** and check that the version or Build No. shows 1.7.0.500 or higher.
2. In File Explorer, browse to the C:\ drive of the Bp Premier server PC and look for the folder C:\Program Data\BPOne.

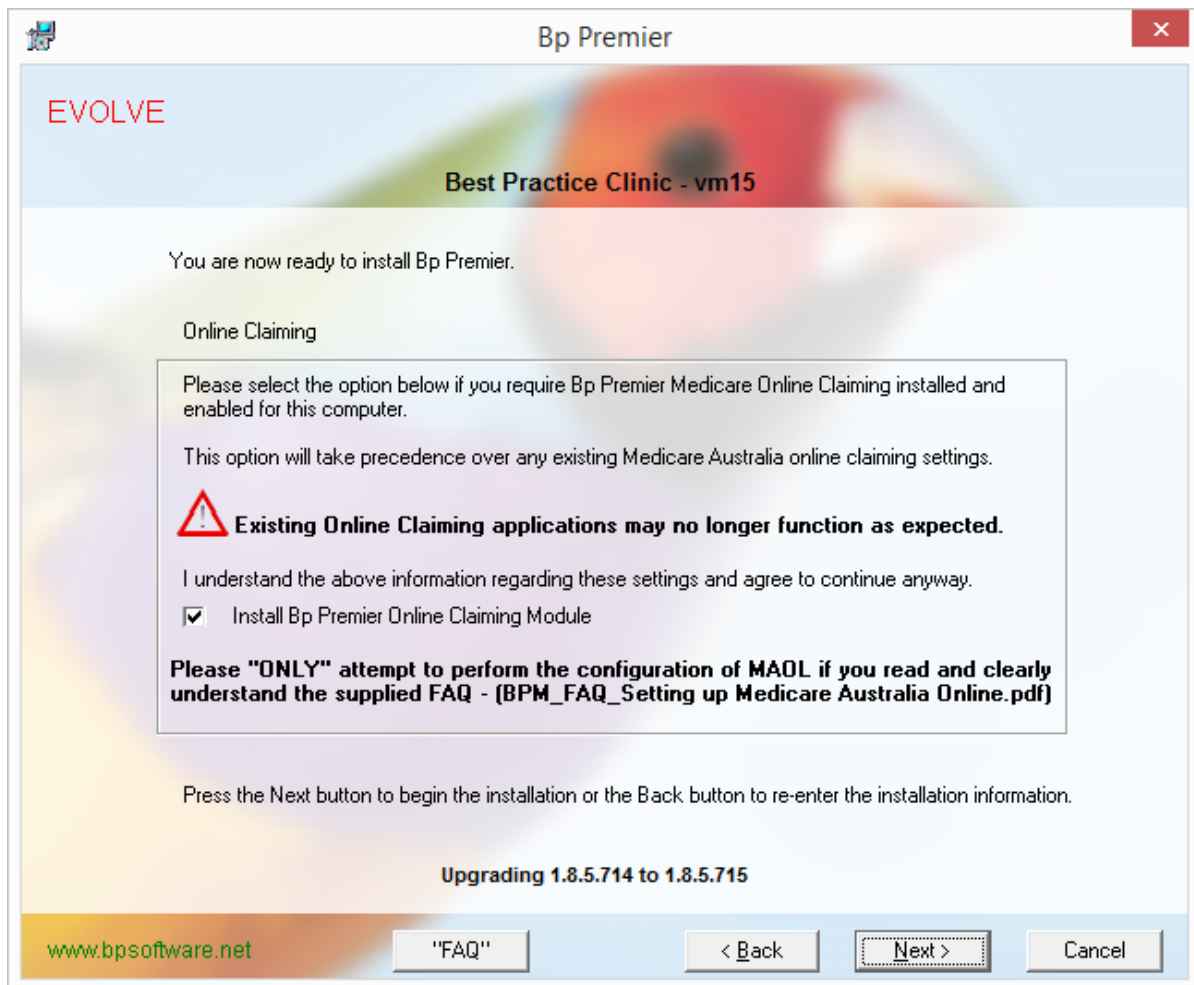
If the folder does not exist, the Medicare components have not been installed during the installation of Bp Premier. To apply these components, close down the Bp Premier server and reapply the program upgrade for your version of Bp Premier. When you reach the **Online Claiming** installation screen, tick **Install the Best Practice Software Online Claiming module**.

3. Browse again to the folder c:\Program Data\BPOne. If the folder still does not exist, contact Best Practice Software support for assistance.

Installing the Medicare module

You can install the Bp Premier Medicare module if you did not select to install this module the first time you installed Bp Premier. This module allows Bp Premier to connect to Medicare to verify patient Medicare/DVA eligibility and send patient and bulk bill claims online.

1. Locate the program upgrade media for your version of Bp Premier. This might be a DVD sent to you by Best Practice Software, or an .exe file that you downloaded from the Best Practice Software website.
2. Run the upgrade file.
3. Proceed through the upgrade screens, leaving default values for everything until you reach the **Online Claiming installation** option.



4. Tick the checkbox **Install Bp Premier Online Claiming Module** and click **Next**.
5. Complete the rest of the installation using the default values. You can now enable online claiming in Bp Premier.

If you have set up Medicare Online previously at your practice, you may already have completed steps **1. Obtain your Minor ID below** and **2. Register with Medicare on the facing page**.

1. Obtain your Minor ID

The Minor ID is an 8 digit number derived from your Best Practice Software Site ID.

1. Identify your Site ID. Select **Help > About** from the main Bp Premier screen. Your Site ID is displayed in the bottom left of the screen.
2. Take your Site ID and prefix it with the letters **BPS**.
3. Pad the ID with zeroes so that the total length is 8 characters.

For example:

- If your Best Practice Software Site ID is 849, your Medicare Minor ID number would be BPS00849.
- If your Best Practice Software Site ID is 1234, your Medicare Minor ID number would be BPS01234.

2. Register with Medicare

All practitioners wishing to use Medicare Australia Online (MAOL) will need to register and obtain Medicare Site certificates. Contact Medicare eBusiness centre on 1800 700 199 to obtain the application forms. When completing the form, you will need to provide your practice's Minor ID.

- If you are already registered but are using another management package, you can use your current certificates to set up Medicare Online in Bp Premier, but you will still need to notify Medicare to tell them you are now using Bp Premier. You will have to supply your new Minor ID .
- If you are not currently registered, you will need to register and apply for a Medicare Site Certificate. You will have to supply your Minor ID.
- Each time you add a new doctor to the practice, you will have to notify Medicare to add this doctor.

The *Practice Details Form* for online claiming and *Payee Provider Banking Details Form* can be found in the list of Medicare forms at:

<http://www.humanservices.gov.au/health-professionals/forms/>

3. Enable online claiming

1. Log in to the Bp Premier server as a user with administrator permissions.
2. Select **Setup > Configuration** from the main screen. Select the **Online claiming** tab.

3. Complete the fields in this screen, using the table below for guidance.

Field	Description
Activate Online Bulk Bill Claiming	Tick to activate online claiming for bulk billing, if your practice offers bulk billing (or Direct Bill) and wishes to process bulk billing claims through Medicare online claiming.
Activate Online Private Patient Claiming	Tick to activate online claiming for private patients, if you wish to process patient claims through Medicare online claiming.
Activate Tyro Integrated EFTPOS	Tick this option if your practice uses a Tyro terminal and you wish to process EFTPOS payments through the Tyro terminal.

Field	Description
Activate EasyClaim Private Patient Claiming	Tick this option if your practice uses a Tyro terminal and you wish to process real-time Medicare Easyclaims through the Tyro terminal.
Always send private patient claims by best available method	Tick if you intend to use the Online Patient Claiming for private billings and wish to default for all private claims to be sent to Medicare.
Minor ID	Enter your practice's single Minor ID. If your practice uses multiple minor IDs, you will have to set up each practice location and minor ID in the Practice Details screen.
Multiple Medicare Locations	Leave this checkbox unticked.
Proxy details	If your practice network uses a proxy server, enter the Proxy ID and Proxy password for the proxy server so that online claiming can connect through the proxy.
A5 Vouchers	Tick to print Medicare and DVA vouchers as two separate A5 pages. If not selected, the two copies will be printed side by side on a single A4 page.
Print 2 copies of vouchers	Tick if you wish to print two copies of each Medicare assignment form.
Maximum No of vouchers in a batch	Defaults to 80. This is the recommended maximum batch size, but can be reduced. Best Practice Software do not recommend that you increase this value.
Default number of months to display when viewing all batches	Sets the default number of months to display when viewing batches from the Direct Bill Batches screen.
Path to Certificate Store	<p>The certificate store is created on the Bp Premier server and shared by all workstations where transmission to Medicare is to occur. This path is where Bp will store the certificates after they are imported using the Import Medicare Certificate and Import site certificates buttons.</p> <p>DO NOT copy your Medicare certificates manually into this folder. Certificates must be imported using the buttons. Do not change this folder from C:\ProgramData\BPOnline\.</p>

Best Practice Software recommend that you create an online batch with just a few transactions and transmit this as a test. If the test batch is successful, you can create larger batches for transmission.

4. Clear AIR Register

Each time an immunisation is recorded for a child, a record is written to the **Australian Immunisations Register** (AIR). If you have been using Bp Premier for a while but have been transmitting immunisation data via another application, you should clear out the AIR in Bp Premier prior to your first online transmission from Bp Premier.

To clear the AIR:

1. Select **Utilities > Australian Immunisation Register** from the main screen. The **Australian Immunisation Register** screen will appear.
2. Select all records. Use Ctrl+Click if you need to.
3. Select **File > Exclude Current Record**.

If you wish to have a hard copy of the records you can select **File > Print** and print the list. Once the printing is complete, you will be prompted 'Do you want to mark these immunisation records as notified to Australian Immunisations Register'. Click **Yes** to mark all records and remove them from the list.

Check Medicare certificates for expiry

You may periodically need to update the certificates issued by Medicare. Certificate updates are distributed by Best Practice Software through the regular drug updates, but you'll need to import them from the **Configuration** screen.

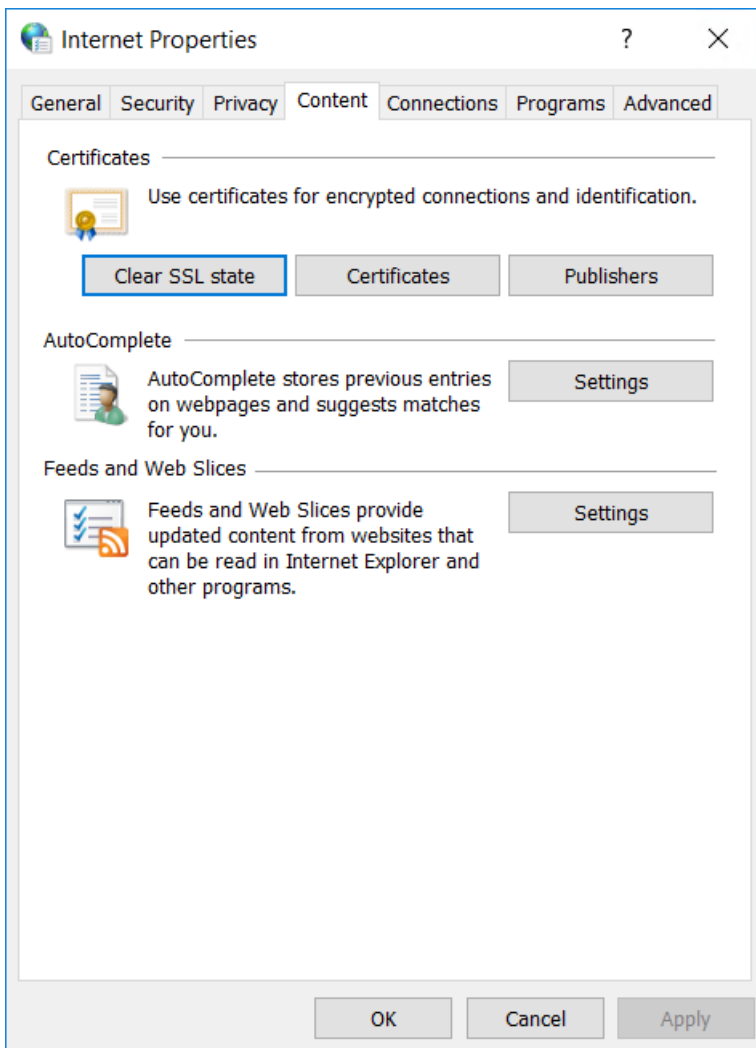
Before you update your Medicare certificates, ensure that your practice has updated Bp Premier with the latest data update. To check which data update you have installed, log in to Bp Premier and select **Help > About**. The **Last drug update** field shows the most recent installed data update.

See [Configuring Medicare Certificates on page 13](#) for more information.

Check the NASH certificate expiry date

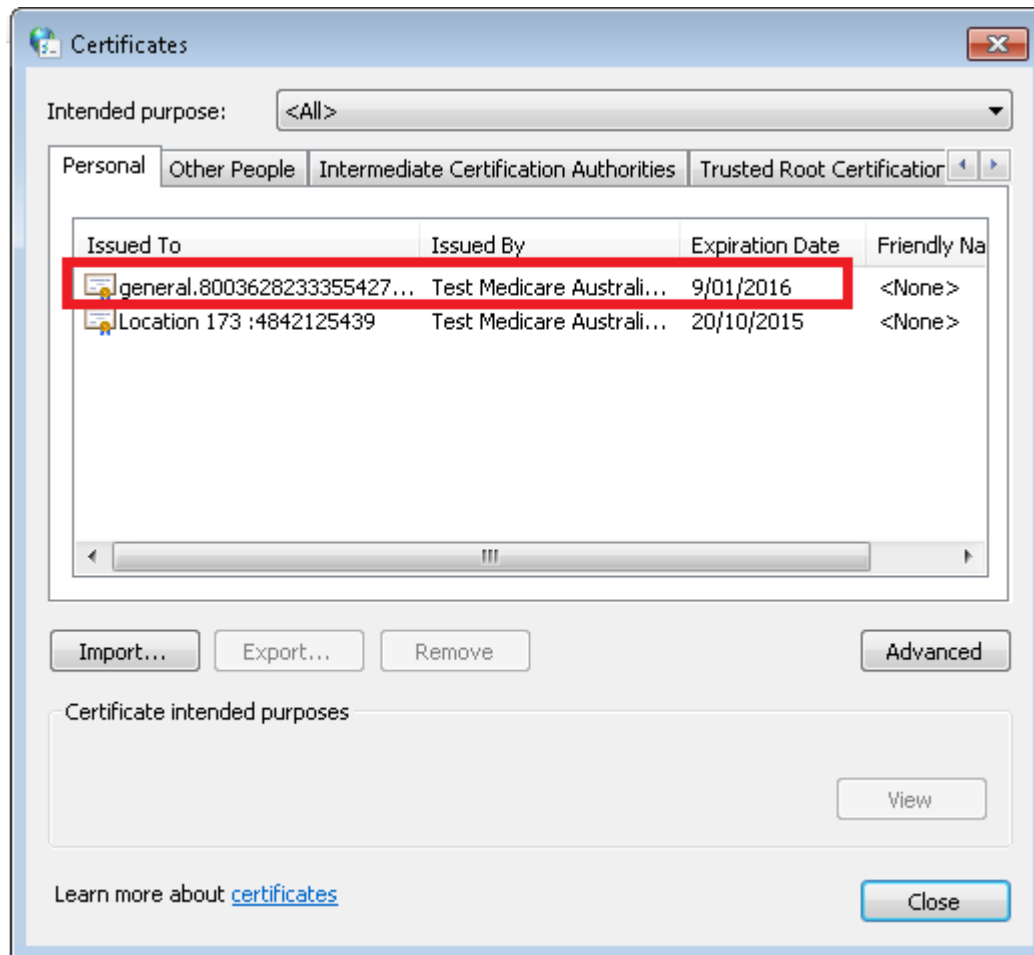
Follow the instructions on any Bp Premier workstation that has successfully uploaded to My Health Record online.

1. Click the Windows logo in the bottom left of the toolbar, or click the Windows logo button on the keyboard.
2. Click the **Search** icon (magnifying glass) in the top right to slide in the Search bar.
3. Type 'internet options' into the Search bar and select **Internet Options** from the list. The **Internet Properties** screen will appear.



Your version of Windows may be different to the screenshot above.

4. In the **Internet Properties** screen, select the **Content** tab. Click **Certificates**. The **Certificates** screen will appear.



- The NASH certificate is indicated in red. The name should be 'general' followed by the HPI-O number for the practice.

NOTE If there are multiple NASH certificates shown, the current certificate will have the latest expiry date.

Check the site certificate expiry date

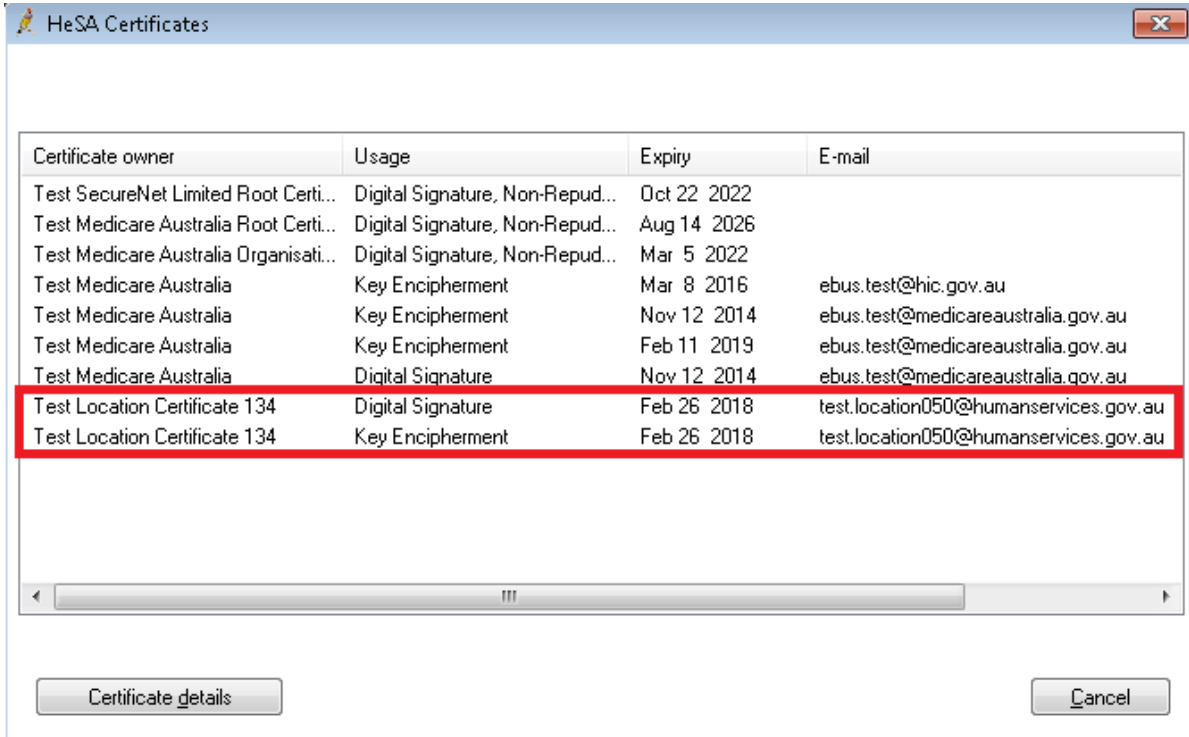
You can check the certificate expiry for the site certificate from Windows, or from Bp Premier.

From Windows

Follow the instructions for [Check the NASH certificate expiry date on page 10](#) The site certificate is the certificate with the practice's name in the **Issued To** column (the first column).

From Bp Premier

1. Log in to Bp Premier on the server as a user who has a high level of permissions (for example, the Principal Doctor or Practice Manager).
2. Select **Setup > Configuration > Online Claiming**.
3. Click **Check certificate expiry**. The **HeSA Certificates** screen will appear.



Certificate owner	Usage	Expiry	E-mail
Test SecureNet Limited Root Certi...	Digital Signature, Non-Repud...	Oct 22 2022	
Test Medicare Australia Root Certi...	Digital Signature, Non-Repud...	Aug 14 2026	
Test Medicare Australia Organisati...	Digital Signature, Non-Repud...	Mar 5 2022	
Test Medicare Australia	Key Encipherment	Mar 8 2016	ebus.test@hic.gov.au
Test Medicare Australia	Key Encipherment	Nov 12 2014	ebus.test@medicareaustralia.gov.au
Test Medicare Australia	Key Encipherment	Feb 11 2019	ebus.test@medicareaustralia.gov.au
Test Medicare Australia	Digital Signature	Nov 12 2014	ebus.test@medicareaustralia.gov.au
Test Location Certificate 134	Digital Signature	Feb 26 2018	test.location050@humanservices.gov.au
Test Location Certificate 134	Key Encipherment	Feb 26 2018	test.location050@humanservices.gov.au

Buttons: Certificate details, Cancel

4. Test certificates are shown in the screen example above. In your screen, the site certificate will have your practice under the **Certificate owner** column and your practice's email registered with Medicare in the **E-mail** column.
5. Click **Cancel** to return to the **Configuration** screen.

Configuring Medicare Certificates

About Medicare Certificates

Choose the below scenario that relates to your requirement regarding configuring Medicare Certificates in Bp Premier:

1. You are a new Bp Premier practice and are [setting up online claiming for the first time](#).
2. You are an existing Bp Premier practice and have set up online claiming, but you now need to [renew your certificates](#).

3. You are an existing Bp Premier practice and have an existing online claiming store, but you need to [create a new online claiming store](#).

Frequently asked questions

What Types of Certificates Are Issued by Human Services?

Several different certificates can be obtained from Human Services; the following are used by Bp Premier.

Certificate	Usage
PKI Site Certificate	Required for Online Claiming and My Health Record.
NASH Certificate	Used by My Health Record functionality.
Medicare Certificates	Used by Medicare to establish secure communications. These are supplied in the "C:\Program Files\Best Practice Software\BPS\MedicareCerts\" folder.

How Often Do I Need to Update my Certificates?

Human Services PKI certificates expire every 2 or 5 years. If you have the PKI Certificate Manager installed, the certificates should auto-update. To check certificate expiry:

1. Log in to Bp Premier and navigate to **Setup > Configuration > Online claiming**.
2. Click **Check certificate expiry**. Bp Premier displays the certificates and their expiry dates.

What If I Run into Problems with My Medicare Online Setup?

See [Troubleshoot online claiming on page 37](#) for more information.

What if my site certificates have been auto-updated on my server and I need to use them on other machines?

My Health Record functionality also uses site certificates. If you have auto-renewing certificates and you need your updated site certificate to update My Health Record:

1. Export the site certificate on the server. Export Medicare site certificates on page 35
2. Import the certificate on the server for my health. .

What If I Have Existing Medicare Certificates Installed?

If you already installed Medicare certificates on your system and have received a new CD and PIC passphrase, there are a few additional actions to perform before installing the new certificates.

Install certificates at a new Bp Premier practice

The Human Services Public Key Infrastructure (PKI) is a required component of the integration between Bp Premier and Medicare Online. Contact Medicare eBusiness centre on 1800 700 199 to obtain the application forms to register for PKI and Medicare Australia Online. The Public Key Infrastructure works by utilising certificates which enable secure communication between your practice and Human Services computers.

Setting up a New Online Claiming Store

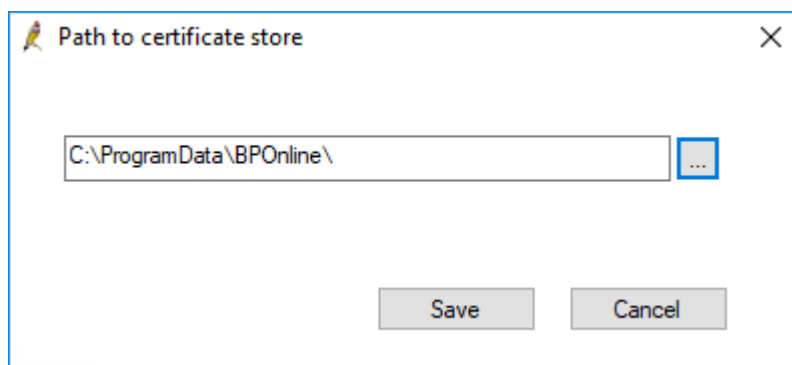
Follow these instructions to install new site certificates. These instructions must be performed by a user with **Allow access** on the **Configuration** permission. Perform these instructions on your **server** machine.

Create Certificate Store

1. Log in to Bp Premier and navigate to **Setup > Configuration > Online claiming**.



2. Click **Change**. The **Path to certificate store** screen appears.



3. Click the ellipse button [...] and browse to the path where you want to create your certificate store. This is typically **C:\ProgramData\BPOnline**.
4. **Take a note of the store path as it is required later.**
5. Click **Save**. Bp Premier will prompt that the certificate store does not exist and ask 'Would you like to create one now?'

6. Click **Yes** to create the store. You are prompted for a password for the certificate store. This password **MUST** be the same as the password provided to you from Medicare with your certificates. This is called your Personal Identification Code (PIC).

NOTE Do not misplace this password. You are responsible for this password; Best Practice Software cannot retrieve this for you.

Import Medicare Certificates

1. Click **Import Medicare certificate**. The **HeSA Certificates** screen appears.

Certificate management:

Path to certificate store:

C:\ProgramData\BPOnline\

Change

Set certificate store passphrase

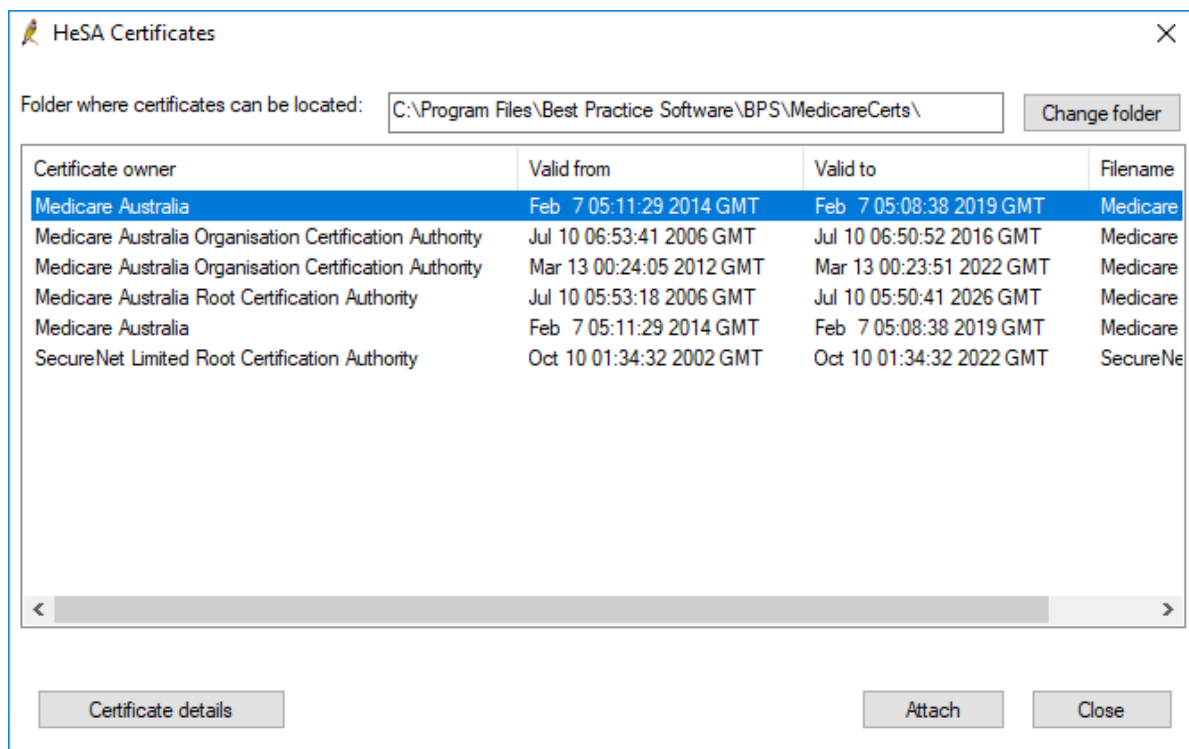
Check certificate expiry

Import Medicare certificate

Import site certificates

2. The **Folder where certificates can be located** field points to "C:\Program Files\Best Practice Software\BPS\MedicareCerts\" by default, navigate to this path if this is not selected. The window displays Medicare Australia certificates in that folder.

NOTE Do not use the certificates on the CD supplied from Medicare. You must use the certificates found in **C:\Program Files\Best Practice Software\BPS\MedicareCerts**.

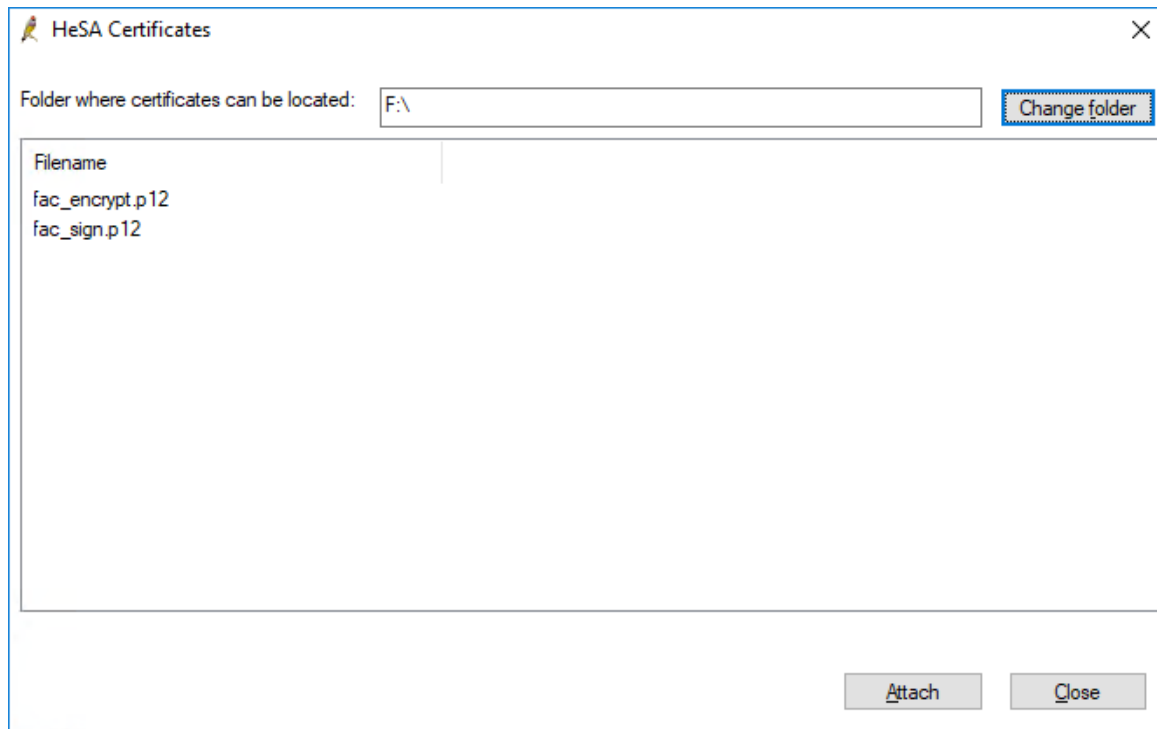


3. Work through the list selecting each certificate and clicking **Attach**. If the certificate is imported successfully, Bp Premier will display 'The certificate was successfully imported'.
4. Click **Close** to close the **HeSA Certificates** screen. Keep the **Configuration** screen open.

Install Site Certificates

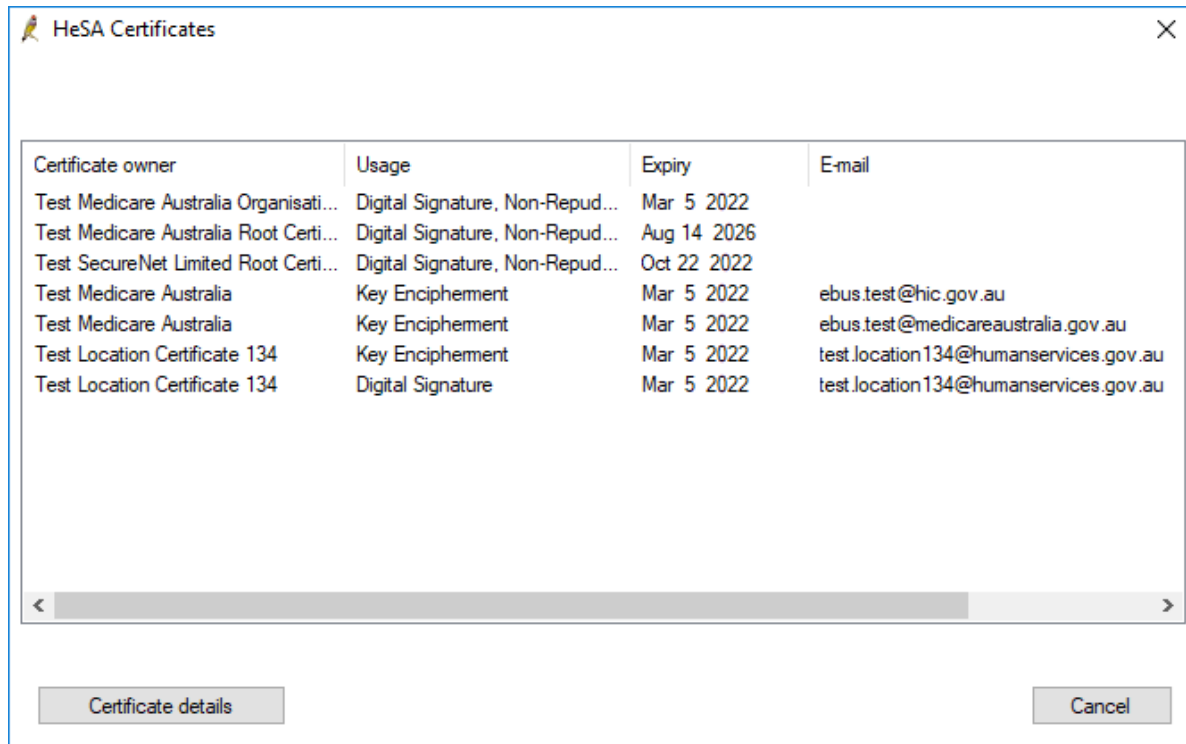
1. The next steps require your Medicare practice certificates:
 - a. If you received your certificates on a CD, insert the CD into your computer.
 - b. If you download your certificates from the [certificates Australia](#) web site, ensure they are accessible from this computer.
2. Click **Import site certificates**. The **HeSA Certificates** screen appears.

3. Click **Change folder**, browse to the CD drive or the folder where your downloaded certificates are located and click **OK**. The **HeSA Certificates** screen displays any site certificates found in that location.



4. Select **fac_encrypt.p12** and click **Attach**. A message will display showing if the certificate was successfully imported. Repeat for **fac_sign.p12**.
5. Click **Close**.

6. Click **Check certificate expiry**. The **HeSA Certificates** screen appears.



Certificate owner	Usage	Expiry	E-mail
Test Medicare Australia Organisati...	Digital Signature, Non-Repud...	Mar 5 2022	
Test Medicare Australia Root Certi...	Digital Signature, Non-Repud...	Aug 14 2026	
Test SecureNet Limited Root Certi...	Digital Signature, Non-Repud...	Oct 22 2022	
Test Medicare Australia	Key Encipherment	Mar 5 2022	ebus.test@hic.gov.au
Test Medicare Australia	Key Encipherment	Mar 5 2022	ebus.test@medicareaustralia.gov.au
Test Location Certificate 134	Key Encipherment	Mar 5 2022	test.location134@humanservices.gov.au
Test Location Certificate 134	Digital Signature	Mar 5 2022	test.location134@humanservices.gov.au

7. There should be at least five items listed similar to those on the example above. Two should mention 'Medicare Australia' in the Certificate owner column (these are Medicare Australia's certificates) and two should mention the clinic name (in the example, 'Test Location Certificate 134').
8. Check that all the **Expiry** dates are future dates.
9. Press **Cancel** to return to the **Configuration** screen.
10. Press **Save**.

Install the PKI Certificate Manager on Your Server

The CD that contains the site certificates also contains an installation for the PKI Certificate Manager. Install this utility to ensure that your certificates auto-update. See the [PKI website](#) for more information on the PKI Certificate Manager.

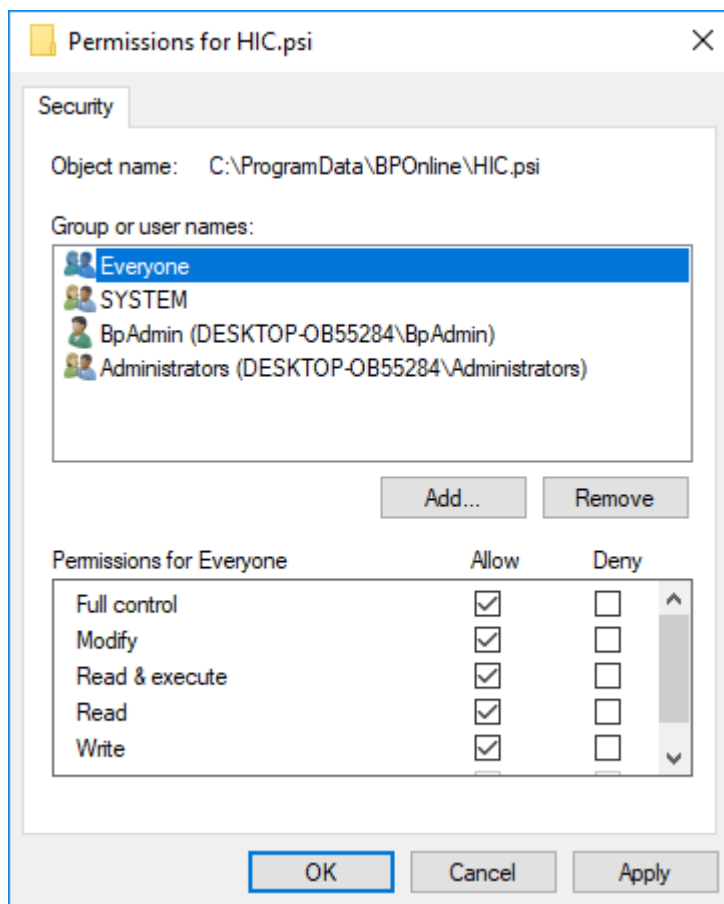
Share Your Certificate Store Path

Share your certificate path store on your server so that all machines that utilise Medicare functionality can use the same certificates. Perform these steps on your server machine.

1. Open Windows file explorer and browse to your certificate path store. This was noted previously when importing certificates and is typically **C:\ProgramData\BPOnline**.
2. [Share the certificate store path](#) so that it is visible to other machines on the network.

NOTE Your practice's IT support can help if you are unsure how to share folders and change access permissions.

3. Give all Windows users who access Bp Premier 'full control' permissions to the folder and its contents.



4. Note the [UNC path](#) to the shared folder, for example, \\Desktop123\bponline, this is the store path you need to enter on all client machines.

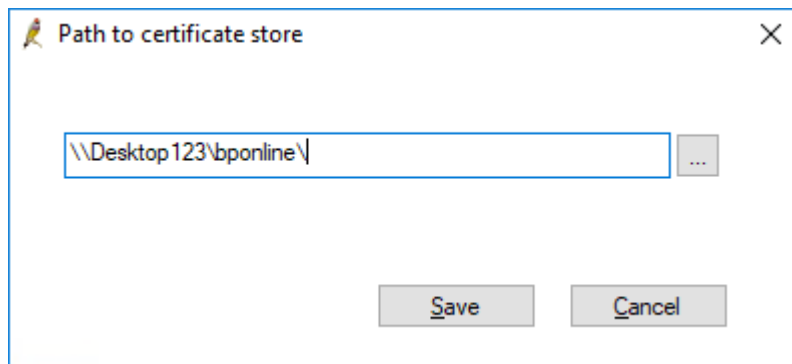
Set up Medicare Certificates on Workstations

Perform these steps on every workstation that will utilise Bp Premier Medicare functionality.

1. Log in to Bp Premier and navigate to **Setup > Configuration > Online claiming**.



2. Click the **Change** button.
3. Enter in the UNC path to the certificate store on your server; this is the store path shared from your server.



4. Click **Save**.
5. Click **Check certificate expiry**. If sharing has been set up correctly for the certificate store, Bp Premier will display the certificates and their expiry dates.

You have now completed the certificate configuration.

Renew certificates into an existing store

Three scenarios can occur when site certificates need updating.

1. If the PKI Certificate Manager is installed, there *should* be nothing to do; the certificates should update automatically. To check your certificate expiry navigate to **Setup > Configuration > Online claiming** from the main window. Click the **Check certificate expiry** button.

NOTE Do not remove your current certificate.

2. If you have received a new certificate and passphrase then you will create a new certificate store. Follow the steps in [Install new certificates into an existing store](#)
3. If the PKI Certificate Manager is installed, but the certificates have not updated correctly, use the steps on the following pages (Section 2).

Download Your Site Certificates

1. Open the following link in an internet browser: [Certificates Australia](#).
2. Enter at least one of the following and click **Search!**:
 - First Name of person registered against the site certificate
 - Surname or RA Number
 - Email address registered against the site certificate (email is the quickest search)
 - Organisation name registered against the site certificate.

Healthcare Public Directory Search

First Name: Surname / RA Number:

Email address:

Organisation name:

An Australian State:

▶ [Click here for search tips](#)

Click **Click here for search tips** for guidelines on effective searches and using the * wildcard.

3. Any matching certificates will be returned. Click **Download** next to the Signing Certificate **and** the Encryption Certificate and download both files to a known location. You will need to supply the location of these certificates in the final step.

Details have been blanked in the example below.

Matching Certificates

Note: A maximum of 50 entries will be displayed.

To download a certificate in the standard MIME format, press the green **Download** button next to it. A few programs (for example, old versions of Netscape) need the certificate in **application/x-x509-email-cert** MIME format; press the **Netscape** button for this format.

cn=	,l=BRISBANE CITY,st=qld,c=AU	,ou=	,o=
Email:			
<input type="button" value="Download"/>	<input type="button" value="Netscape"/>	27 Sep 2016 to 27 Sep 2021 (policy; Encryption Certificate)	
<input type="button" value="Download"/>	<input type="button" value="Netscape"/>	27 Sep 2016 to 27 Sep 2021 (policy; Signing Certificate)	

Renew Your Site Certificate Using the PKI Certificate Manager

Perform the instructions on the Bp Premier **server** machine with the certificate store installed (the file **HIC.psi**).

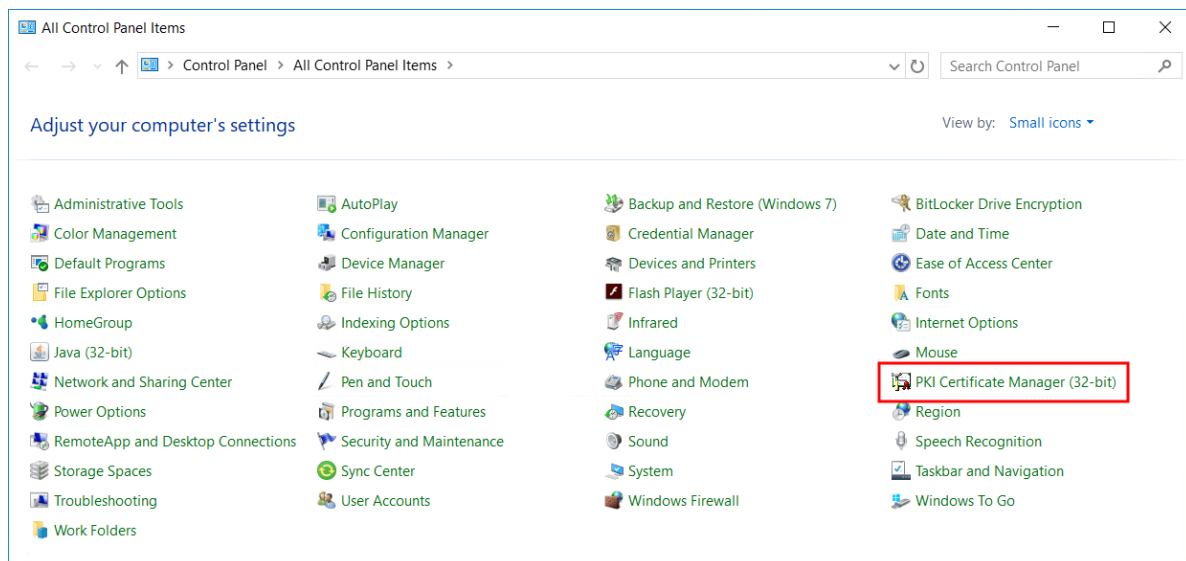
NOTE Do **not** delete your old certificates.

Install PKI Certificate Manager

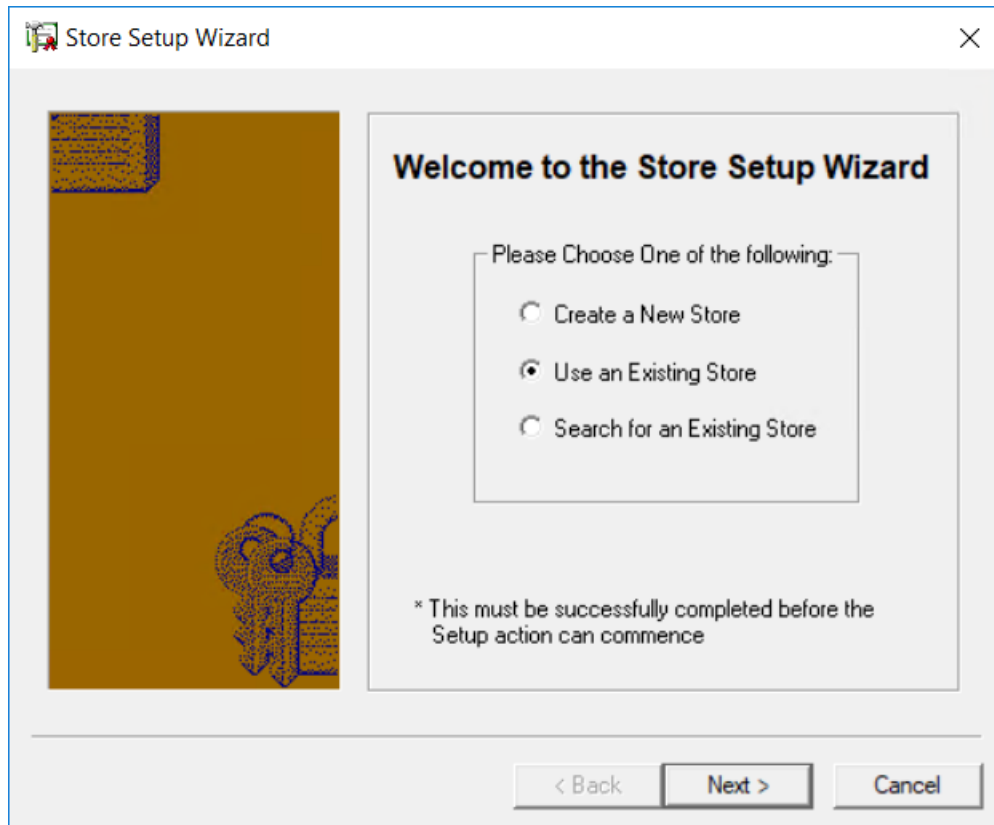
1. If Medicare's PKI certificate manager has not been installed, download the certificate manager software from the [Department of Human Services](#).
2. Unzip and install PKI Certificate Manager Software on the computer where the certificate store is located.

Renew Certificate

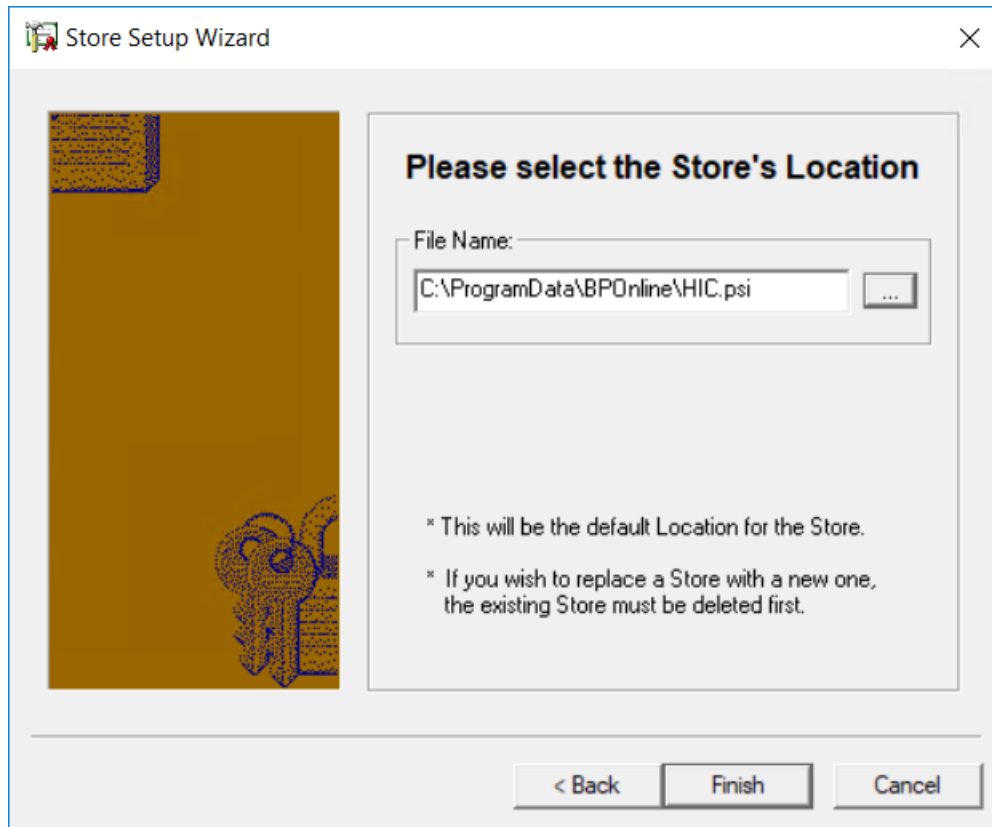
1. From the Windows desktop, open the [Control Panel](#).
2. Select **Small icons** from the **View by** drop-down in the top right-hand corner.



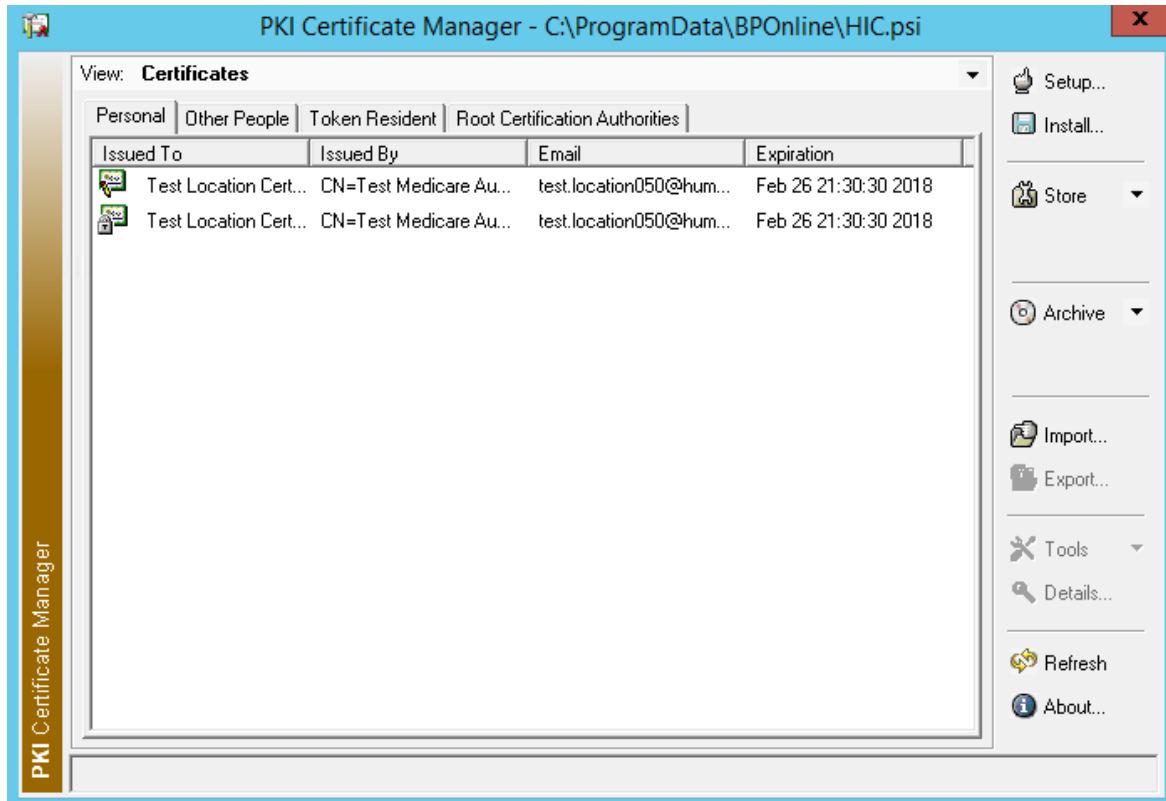
3. Click **PKI Certificate Manager**. The **Store Setup Wizard** opens.



4. Select **Use an Existing Store** and click **Next**.



5. Browse to the location of the Bp Premier certificate store file **hic.psi**. By default, this file is in C:\ProgramData\BPOnline on the server. If you're unsure of the path to the HIC file, in Bp Premier, select **Setup > Configuration > Online Claiming** and check the **Path to certificate store** value.
6. Click **Finish**. The PKI Certificate Manager will open, showing the certificates stored in the HIC file.



7. Leave the certificate manager open. Browse to the location where you downloaded your certificates.
8. Drag the **Encrypt and Sign.cer** public certificate files and drop into the PKI Certificate Manager. The certificate manager will prompt you for the Medicare site certificate PIC passphrase.
9. Log in to Bp Premier and navigate to **Setup > Configuration > Online claiming**.
10. Enter the passphrase and click **OK**. The expired site certificates will remain in the store. Two new certificates will be created with updated expiry dates in the future.

NOTE Do **not** delete your old certificates.

11. Close PKI Certificate Manager.

Check Certificate Expiry

To check that your certificates have been set up correctly, check their expiry date in Bp Premier.

1. Open Bp Premier.
2. Navigate to **Setup > Configuration > Online claiming**.

3. Click **Check certificate expiry**.

4. If certificates have been updated correctly, Bp Premier will display the certificates and their expiry dates.

Click **Check certificate expiry**. If sharing has been set up correctly for the certificate store, Bp Premier will display the certificates and their expiry dates.

You have now completed the certificate configuration.

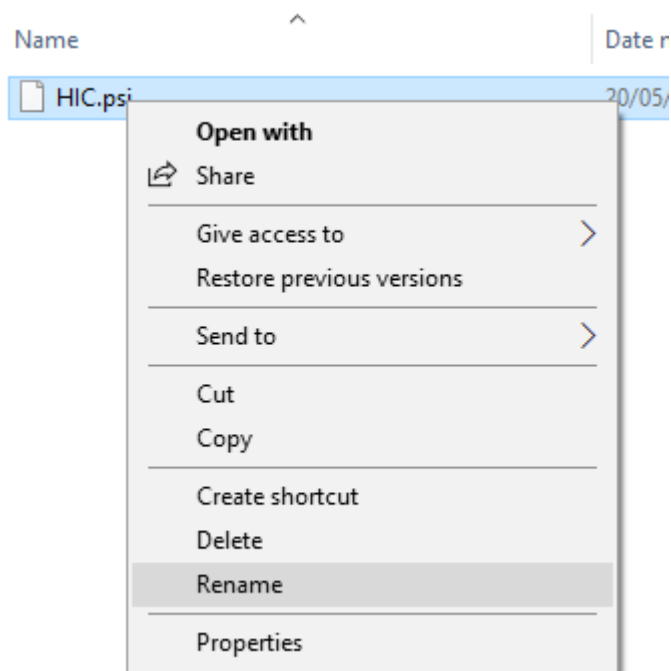
Install new certificates into an existing store

If you already installed Medicare certificates on your system and have received a new CD and PIC passphrase, there are a few additional actions to perform before installing the new certificates.

If you have auto-renewing certificates follow the steps in [Renew site certificates](#).

Renaming the Old Medicare Certificate Store

1. On your server machine open Bp Premier and navigate to **Setup > Configuration > Online claiming**.
2. Note the value stored in the **Path to certificate store** field.
3. Close Bp Premier
4. In Windows Explorer navigate to the path where the certificate store is located.
5. Right-click the folder and select **Properties > Sharing**. Remove the sharing for this folder so that it is no longer visible over the network.
6. Rename the **HIC.PSI** file to HIC.old (or similar) by right-clicking and choosing **Rename**.



Setting up a New Online Claiming Store

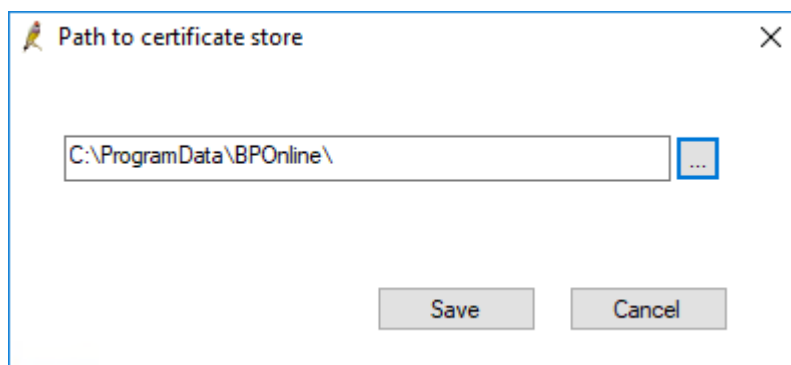
Follow these instructions to install new site certificates. These instructions must be performed by a user with **Allow access** on the **Configuration** permission. Perform these instructions on your **server** machine.

Create Certificate Store

1. Log in to Bp Premier and navigate to **Setup > Configuration > Online claiming**.



2. Click **Change**. The **Path to certificate store** screen appears.



3. Click the ellipse button [...] and browse to the path where you want to create your certificate store. This is typically **C:\ProgramData\BPOnline**.
4. **Take a note of the store path as it is required later.**
5. Click **Save**. Bp Premier will prompt that the certificate store does not exist and ask 'Would you like to create one now?'
6. Click **Yes** to create the store. You are prompted for a password for the certificate store. This password **MUST** be the same as the password provided to you from Medicare with your certificates. This is called your Personal Identification Code (PIC).

NOTE Do not misplace this password. You are responsible for this password; Best Practice Software cannot retrieve this for you.

Import Medicare Certificates

1. Click **Import Medicare certificate**. The **HeSA Certificates** screen appears.

Certificate management:

Path to certificate store:

- The **Folder where certificates can be located** field points to "C:\Program Files\Best Practice Software\BPS\MedicareCerts\" by default, navigate to this path if this is not selected. The window displays Medicare Australia certificates in that folder.

NOTE Do not use the certificates on the CD supplied from Medicare. You must use the certificates found in **C:\Program Files\Best Practice Software\BPS\MedicareCerts**.

HeSA Certificates

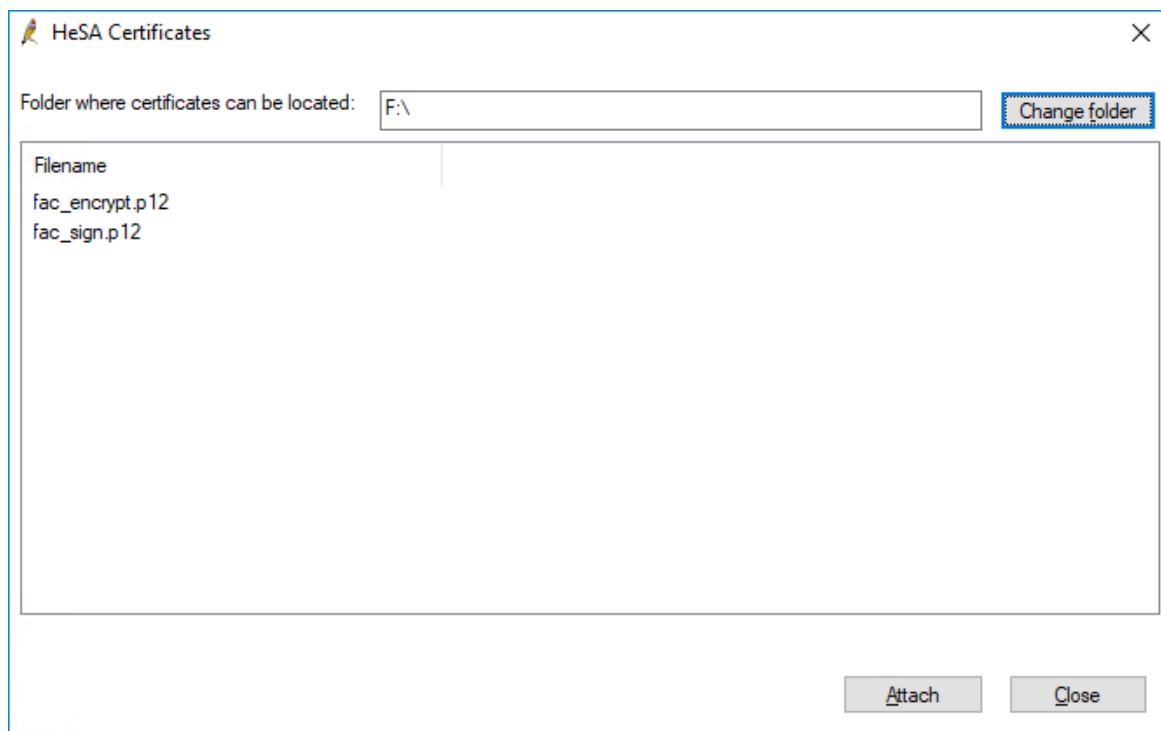
Folder where certificates can be located:

Certificate owner	Valid from	Valid to	Filename
Medicare Australia	Feb 7 05:11:29 2014 GMT	Feb 7 05:08:38 2019 GMT	Medicare
Medicare Australia Organisation Certification Authority	Jul 10 06:53:41 2006 GMT	Jul 10 06:50:52 2016 GMT	Medicare
Medicare Australia Organisation Certification Authority	Mar 13 00:24:05 2012 GMT	Mar 13 00:23:51 2022 GMT	Medicare
Medicare Australia Root Certification Authority	Jul 10 05:53:18 2006 GMT	Jul 10 05:50:41 2026 GMT	Medicare
Medicare Australia	Feb 7 05:11:29 2014 GMT	Feb 7 05:08:38 2019 GMT	Medicare
SecureNet Limited Root Certification Authority	Oct 10 01:34:32 2002 GMT	Oct 10 01:34:32 2022 GMT	SecureNe

- Work through the list selecting each certificate and clicking **Attach**. If the certificate is imported successfully, Bp Premier will display 'The certificate was successfully imported'.
- Click **Close** to close the **HeSA Certificates** screen. Keep the **Configuration** screen open.

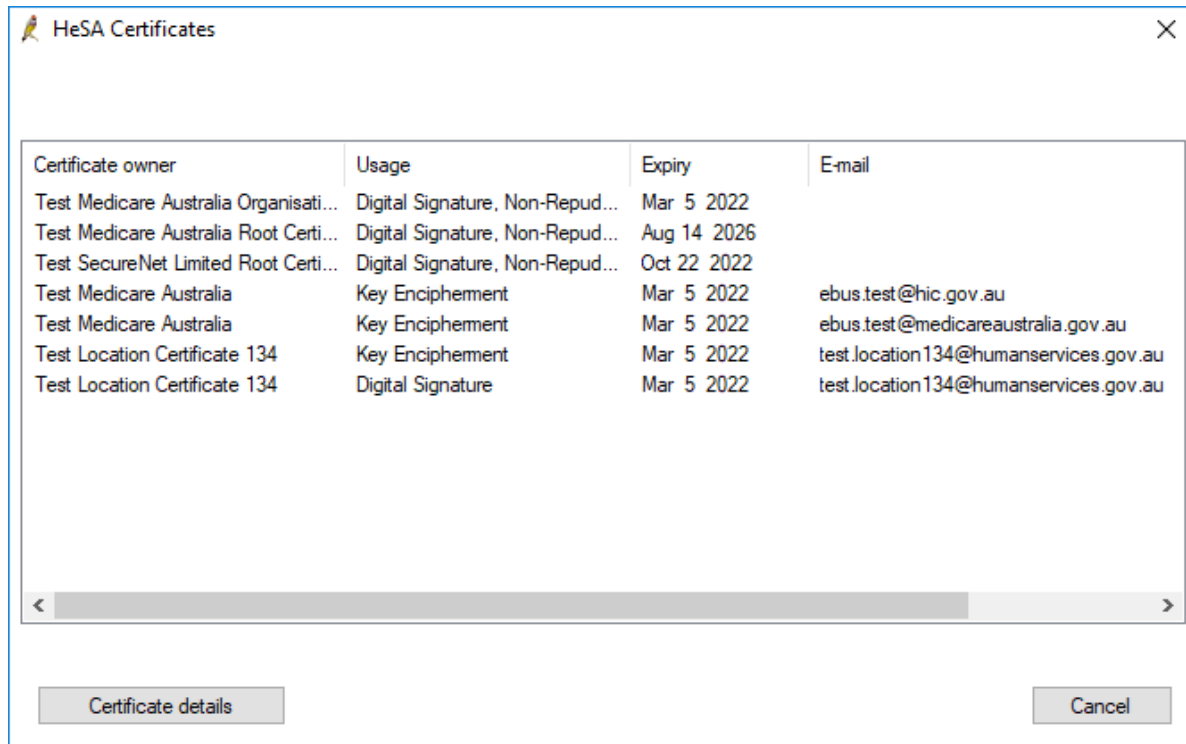
Install Site Certificates

1. The next steps require your Medicare practice certificates:
 - a. If you received your certificates on a CD, insert the CD into your computer.
 - b. If you download your certificates from the [certificates Australia](#) web site, ensure they are accessible from this computer.
2. Click **Import site certificates**. The **HeSA Certificates** screen appears.
3. Click **Change folder**, browse to the CD drive or the folder where your downloaded certificates are located and click **OK**. The **HeSA Certificates** screen displays any site certificates found in that location.



4. Select **fac_encrypt.p12** and click **Attach**. A message will display showing if the certificate was successfully imported. Repeat for **fac_sign.p12**.
5. Click **Close**.

6. Click **Check certificate expiry**. The **HeSA Certificates** screen appears.



Certificate owner	Usage	Expiry	E-mail
Test Medicare Australia Organisati...	Digital Signature, Non-Repud...	Mar 5 2022	
Test Medicare Australia Root Certi...	Digital Signature, Non-Repud...	Aug 14 2026	
Test SecureNet Limited Root Certi...	Digital Signature, Non-Repud...	Oct 22 2022	
Test Medicare Australia	Key Encipherment	Mar 5 2022	ebus.test@hic.gov.au
Test Medicare Australia	Key Encipherment	Mar 5 2022	ebus.test@medicareaustralia.gov.au
Test Location Certificate 134	Key Encipherment	Mar 5 2022	test.location134@humanservices.gov.au
Test Location Certificate 134	Digital Signature	Mar 5 2022	test.location134@humanservices.gov.au

Buttons: Certificate details, Cancel

7. There should be at least five items listed similar to those on the example above. Two should mention 'Medicare Australia' in the Certificate owner column (these are Medicare Australia's certificates) and two should mention the clinic name (in the example, 'Test Location Certificate 134').
8. Check that all the **Expiry** dates are future dates.
9. Press **Cancel** to return to the **Configuration** screen.
10. Press **Save**.

Install the PKI Certificate Manager on Your Server

The CD that contains the site certificates also contains an installation for the PKI Certificate Manager. Install this utility to ensure that your certificates auto-update. See the [PKI website](#) for more information on the PKI Certificate Manager.

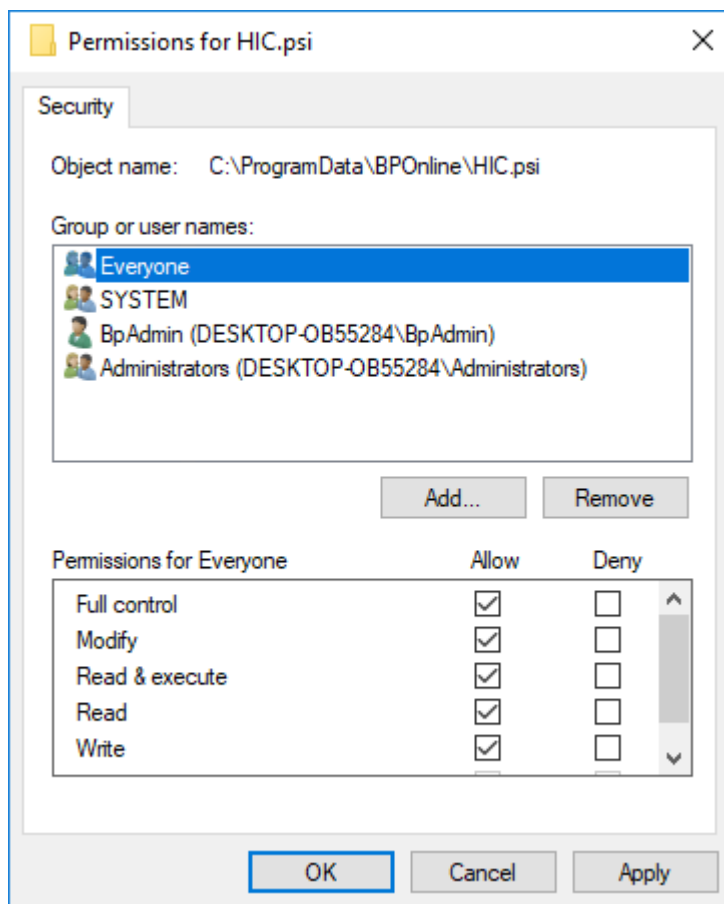
Share Your Certificate Store Path

Share your certificate path store on your server so that all machines that utilise Medicare functionality can use the same certificates. Perform these steps on your server machine.

1. Open Windows file explorer and browse to your certificate path store. This was noted previously when importing certificates and is typically **C:\ProgramData\BPOnline**.
2. [Share the certificate store path](#) so that it is visible to other machines on the network.

NOTE Your practice's IT support can help if you are unsure how to share folders and change access permissions.

3. Give all Windows users who access Bp Premier 'full control' permissions to the folder and its contents.



4. Note the [UNC path](#) to the shared folder, for example, \\Desktop123\bponline, this is the store path you need to enter on all client machines.

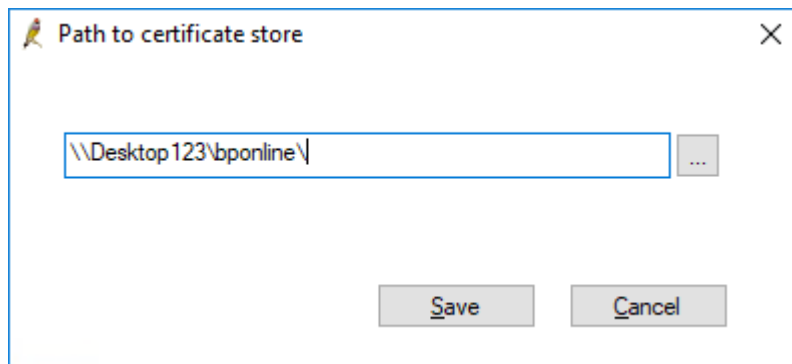
Set up Medicare Certificates on Workstations

Perform these steps on every workstation that will utilise Bp Premier Medicare functionality.

1. Log in to Bp Premier and navigate to **Setup > Configuration > Online claiming**.



2. Click the **Change** button.
3. Enter in the UNC path to the certificate store on your server; this is the store path shared from your server.



4. Click **Save**.
5. Click **Check certificate expiry**. If sharing has been set up correctly for the certificate store, Bp Premier will display the certificates and their expiry dates.

You have now completed the certificate configuration.

Three scenarios can occur when site certificates need updating.

1. If the PKI Certificate Manager is installed, there *should* be nothing to do; the certificates should update automatically. To check your certificate expiry navigate to **Setup > Configuration > Online claiming** from the main window. Click the **Check certificate expiry** button.

NOTE Do not remove your current certificate.

2. If the PKI Certificate Manager is installed, but the certificates have not updated correctly, follow these steps:
 - a. [2.1 Download Your Site Certificates](#)
 - b. [2.2 Renew Your Site Certificate Using the PKI Certificate Manager](#)

3. If you have received a new certificate and passphrase then you will create a new certificate store. Follow the steps in
 - a. [2.3 What If I Have Existing Medicare Certificates Installed?](#)
 - b. [1.1 Setting up a New Online Claiming Store.](#)

Export Medicare site certificates

Medicare site certificates can be used for:

- Access to Health Identifier services for HI lookups
- eRx Script exchange.

Medicare does not always distribute new certificate disks to practices that use Medicare Online when their certificates expire. Instead, Medicare provides a facility to renew the practice's certificates when sending and receiving claims.

Medicare certificates are used by eRx Script exchange for sending electronic scripts and by Bp Premier for HI Look-ups. These certificates cannot be updated automatically by Medicare's renewal facility. You may be required to export the certificates using Medicare's PKI certificate manager.

More information on Medicare's PKI Certificate Manager can be found on the [Department of Human Services website](#).

Before you can export certificates

Identify the certificate store location

1. The Medicare Certificate store file is called **HIC.psi**. On the Bp Premier server, browse to c:\Program Data\BPOnline in a file explorer and check that a file called HIC.psi exists in the folder.
2. If the file is not in this location, log in to Bp Premier on the server and go to **Setup > Configuration > Online Claiming**.
3. Identify the path displayed in the **Path to Certificate store** field. The path will usually be a UNC path (for example, '\\servername\BPOnline').

Obtain PIC passphrase

Ensure you have the letter from Medicare that identifies the PIC passphrase for Online Claiming. The PIC password is linked to the store file and the practice certificates and is required to export certificates.

Install PKI certificate manager

1. If Medicare's PKI certificate manager has not been installed, download the certificate manager software from the [Department of Human Services](#).
2. Unzip and install PKI Certificate Manager Software on the computer where the certificate store is located.

Identify the export folder

Create a new folder with a meaningful name on the server on which you installed PKI certificate manager. Use this folder to export the certificates.

You are now ready to export the certificates.

Export from PKI Certificate Manager

1. On the computer on which you installed PKI Certificate Manager, open the Windows Control Panel.
2. Double-click **PKI Certificate Manager**.
3. If this is the first time that PKI certificate manager has been used, the software will ask you for the location of the store.

If the software does not ask, click on **Setup** on the right of the screen. Select **Use an Existing Store** and click **Next**.

4. Browse to the **Path to Certificate store** you identified. By default, the path should be **C:\ProgramData\BPOnline\HIC.psi**. Click **Finish**.
5. The **View Certificates** screen will appear. Click on the **Personal** tab to view all personal certificates held in this certificate store.
6. Highlight the first certificate that shows the practice name and click **Export**. The **Certificate Export** screen will appear.
7. Enter the PIC passphrase.
8. If the password is valid, the **Certificate Export** screen will appear. Browse to the folder where you want to export the certificates to.
9. Type in the filename **FAC_Sign.p12** and select the file type **P12**.
10. Click **Open** and tick **Include Private Key**.
11. Click **Next**.
12. Enter the PIC Passphrase again. Click **Finish**.
13. Repeat steps 6–12 for the other certificate with the practice name held in the store. However, at step 9, type in the filename **FAC_Encrypt.p12** instead and keep following the instructions.
14. Close the PKI Certificate Manager.

The certificates can now be used for HI Lookups or eRx.

Troubleshoot online claiming

If you are having trouble connecting and sending requests to Medicare online, Best Practice Software recommend that you contact your IT technician and work through the following possible errors and resolutions. If issues still exist, contact Best Practice support for further assistance.

Before you begin

Check all of the following common problems first:

1. Does C:\ProgramData\BPOne exist?

If not, download and run the **Bp Medicare Module** utility for your version of Bp Premier. Steps are described in the first troubleshooting entry in the table below.

2. If this machine is the server, does the **HIC.psi** file exist in folder c:\ProgramData\BPOne?
3. Check **Help > About > System Info**. The variables at the bottom of the page must point to C:\ProgramData\BPOne and not the old HIC folder.
4. Is the correct version of Java installed:
 - Bp Medicare V5 Module requires **Java 6 update 26 SE 6u26**

NOTE How to check the Java version depends on your Windows version. On Windows 8 and later, go to **Start > Apps > Java > About Java**. On earlier versions, go to **Control Panel > Programs > Java**.

5. Check there a file called **HicOnline-6.11-2.jar** in the folder C:\ProgramData\BPOne\Lib.
6. Select **Setup > Configuration > Online Claiming** from the main Best Practice screen. Click **Check Certificate Expiry** to check that all certificates are current.
7. Check that the folder C:\Program Files\Best Practice Software\BPS\Medicare Certs exists on this machine.

Troubleshooting online claiming


Error Message	Issues and resolutions
Certificate Path could not be created	<p>The BPOne folder does not exist. To check, browse to the C: drive of the PC and look for the folder c:\ProgramData\BPOne. If it does not exist:</p> <ol style="list-style-type: none"> 1. Open the Best Practice Software website www.bpsoftware.net in a browser. 2. Select Resources > Bp Premier Downloads from the menu. 3. Under the Utilities section, click to expand Bp Medicare V5 Module. 4. Click Download to download the .exe file to the default Downloads folder, or right-click download and select Save link as... or Save target as... to download the file to a known location. <p>Run the utility. This may require a reboot of the machine.</p>
	<p>The passphrase you have entered is not correct. Ensure that you are typing the PIC code from the letter you received from Medicare with your certificates.</p>
Site Certificate could not be attached	<p>The passphrase that was entered into Best Practice does not match the certificates. Check that the Medicare Disc has the same number as the PIC code document.</p>
	<p>The site certificates are not for this practice or they are expired.</p>
PKI Certificate path could not be found	<p>The configuration setting Path to certificate store on this workstation is not pointing to the BPOne folder on the PC that MAOL was configured on first (\\server\BPOne\).</p> <ol style="list-style-type: none"> 1. Select Setup > Configuration > Online Claiming from the main Best Practice screen. 2. Check that Path to certificate store points to the correct BPOne folder.
	<p>The BPOne folder on the PC where the certificate store is does not have sufficient permissions, or is not set to shared. On the PC, check that the BPOne folder is shared and that 'everyone' has full access to this folder.</p>
	<p>Check the practice location is the first one in the database.</p>

Error Message	Issues and resolutions
De-Secure Failure	<p>The two SecureNet certificates were not imported during the Import Medicare certificates process.</p> <ol style="list-style-type: none"> 1. Select Setup > Configuration > Online Claiming from the main Best Practice screen. 2. Click Import Medicare Certificates. 3. Click Change folder. Browse to the folder C:\Program Files\Best Practice Software\BPS\Medicare Certs and click OK. The system should show six certificates. 4. Double-click on each of the certificates to attach them to the system. <p>If the system does not show six certificates:</p> <ol style="list-style-type: none"> 1. Open the Best Practice Software website www.bpsoftware.net in a browser. 2. Select Resources > Bp Premier Downloads from the menu. 3. Under the Utilities section, click to expand Bp Medicare V5 Module. 4. Click Download to download the .exe file to the default Downloads folder, or right-click download and select Save link as... or Save target as... to download the file to a known location. <p>Run the utility, which may require a reboot of the machine. This will place the six certificates needed into the Medicare Certs folder so you can import them again following the steps above.</p>
Error 1014 Unable to Locate the EasyClaim PKI Class	<p>The local machine environment variables are not set correctly.</p> <ol style="list-style-type: none"> 1. Open the Best Practice Software website www.bpsoftware.net in a browser. 2. Select Resources > Bp Premier Downloads from the menu. 3. Under the Utilities section, click to expand Bp Medicare V5 Module. 4. Click Download to download the .exe file to the default Downloads folder, or right-click download and select Save link as... or Save target as... to download the file to a known location. <p>Run the utility, which may require a reboot of the machine. This will set the variables required to point to Bp Premier.</p>

Error Message	Issues and resolutions
	<p>The Path to certificate store on this workstation is not pointing to the BPOne folder on the PC that MAOL was configured on first (\\server\BPOne\).</p> <ol style="list-style-type: none"> 1. Select Setup > Configuration > Online Claiming from the main Best Practice screen. 2. Check that the Path to certificate store is set correctly. If not, click the browse button and browse to the folder on the server or workstation where the certificate store is located.
Error 1011 Unable to find Java Virtual machine library	<p>The Bp Premier Medicare module requires a specific version of Java:</p> <ul style="list-style-type: none"> ■ Bp Medicare Module V5 requires Java 6 Update 26 (version 6.0.260) <p>Browse to the folder C:\Program Files (x86)\Java folder and check if there is a folder called or JRE6. If the folder does not exist:</p> <ol style="list-style-type: none"> 1. Open the Best Practice Software website www.bpsoftware.net in a browser. 2. Select Resources > Bp Premier Downloads from the menu. 3. Under the Utilities section, click to expand Bp Medicare V5 Module. 4. Click Download to download the .exe file to the default Downloads folder, or right-click download and select Save link as... or Save target as... to download the file to a known location. <p>Run the utility and check the Java version again. If it is still incorrect, you may need to contact your IT support, because your user account may not have permission to install new software on your PC.</p>
Error 9011 The software product used to create the transaction is not certified for this function. Contact the Medicare Australia eBusiness Service Centre for further assistance.	<p>The local machine variables are not set correctly.</p> <ol style="list-style-type: none"> 1. Open the Best Practice Software website www.bpsoftware.net in a browser. 2. Select Resources > Bp Premier Downloads from the menu. 3. Under the Utilities section, click to expand Bp Medicare V5 Module. 4. Click Download to download the .exe file to the default Downloads folder, or right-click download and select Save link as... or Save target as... to download the file to a known location. <p>Run the utility, which may require a reboot of the machine. This will set the variables required to point to Bp Premier.</p>

Error Message	Issues and resolutions
A problem has been encountered accessing PKI services. Ensure that the Medicare Australia and site certificates have been imported and they have not passed their expiry date.	Check that the practice has the correct Minor ID (Site ID) in the Online claiming screen.
	Most likely that the email address on the Medicare Certs is HIC rather than MedicareAust. Delete the Medicare certs and import them again from the BPS\MedicareCerts folder
	<p>The wrong passphrase has been entered into Bp Premier, the certificates may be expired, or a change of practice name has caused a mismatch between the name on the site certificates and the name registered with Medicare.</p> <ol style="list-style-type: none"> 1. Select Setup > Configuration > Online Claiming from the main Best Practice screen. 2. Click Check Certificate Expiry: 3. If the expiry check produces an error, delete the HIC.psi store file and import the certificates into Bp Premier again. 4. If the Check Certificate Expiry screen opens, check the expiry date for all the certificates listed. <p>If the site's certificates are expired, you must contact Medicare to obtain new certificates.</p> <p>If the Medicare certificates are expired, update using the certificates provided by Best Practice Software. Follow the steps in De-Secure Failure on page 39 to update the Medicare certificates.</p> 5. From the Medicare online disc with the site certificates, copy the RA number that appears on the disc. The RA number can also be found by viewing the site certificate details from the Check certificate expiry screen. 6. In an Internet browser, go to http://www.certificates-australia.com.au/general/cert_search_health.sht, type the RA number into the search box, and find the name that the certificates are registered to. 7. Check that this is the same name used when submitting paperwork to Medicare to use Bp Premier for online claiming. If not, you will need to call E-Business, ask for the Revoke and Re-Issue certificates documentation, and fill the forms to get new site certificates.

Error Message	Issues and resolutions
<p>Error 9111 If createCryptoStore - a PSI Store already exists in the nominated folder or</p> <p>A problem has been encountered using PKI services. Repeating the function call should be successful</p>	<p>Check the permissions for the c:\ProgramData\BPOnline folder on the PC.</p> <p>Check that the file HIC.psi exists in this folder and also has the correct permissions. Check that the folder is shared and that 'everyone' has full control of this folder and the subfolders and files.</p>
	<p>Can also be an issue with the wrong Medicare Certificates.</p> <p>Check the email address. If address is 'HIC', the wrong certificates are imported. Check that the certificates in the folder C:\Program Files\Best Practice Software\BPS\MedicareCerts are the latest. If not, run the utility BP_MedicareCerts.exe.</p>
<p>Error 9422 Clinical condition information missing or incomplete</p>	<p>The BPOnline folder on this machine does not have the correct files in the Lib folder or the path is pointing to the wrong path.</p> <p>Check the BPOnline folder to see if the file HicOnline-6.11-2.jar is there. If the file is not there:</p> <ol style="list-style-type: none"> 1. Open the Best Practice Software website www.bpsoftware.net in a browser. 2. Select Resources > Bp Premier Downloads from the menu. 3. Under the Utilities section, click to expand Bp Medicare V5 Module. 4. Click Download to download the .exe file to the default Downloads folder, or right-click download and select Save link as... or Save target as... to download the file to a known location. <p>Run the utility, which may require a reboot of the machine. The BPOnline folder and variables will be updated.</p>

Error Message	Issues and resolutions
No Business Object for current user exists for the supplied session ID	<p>The Medicare system variables aren't pointing to the correct path and an incorrect version of Java is installed.</p> <p>Disable RX HIC online</p> <ol style="list-style-type: none"> 1. Log into RX. 2. Select Utilities > Practice > Accounts tabs. On the left hand bottom corner, make sure option USE HIC ONLINE is ticked. 3. Go to Utilities > HIC online. Delete the existing data path, leave the data path blank, and save. 4. Select Utilities > Practice > Accounts tabs. Untick Use HIC online. <p>Download and run Bp Premier Medicare utility</p> <ol style="list-style-type: none"> 1. Open the Best Practice Software website www.bpsoftware.net in a browser. 2. Select Resources > Bp Premier Downloads from the menu. 3. Under the Utilities section, click to expand Bp Medicare V5 Module. 4. Click Download to download the .exe file to the default Downloads folder, or right-click download and select Save link as... or Save target as... to download the file to a known location. <p>This utility may require a reboot of the machine. This will install the BPOne folder again and reset the environment variables.</p> <p>Check system variable</p> <ol style="list-style-type: none"> 1. From the Windows desktop, press the Windows key  + R to open the Run window. 2. From the command prompt, type 'set' and press Enter. 3. Find the string that reads 'java_jre_dll=C:\Program Files\Java\j2re1.4.2_17\bin\client\jvm.dll' and confirm it matches the one listed in RX.
The HCL Certificate used to sign the transmission is not the Certificate currently registered against the Location ID	<p>This means that the Medicare location certificate that has been imported is not registered for Online claiming. Contact Medicare to confirm that you have the correct certificate for your practice.</p>

